FOUNDATION FOR INTELLIGENT PHYSICAL AGENTS

FIPA Agent Management Specification

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Contact	fab@fipa.org		
Change history	See *Informative Annex B* — Control *Flow Example* *To further* clarify the reference model for discovery in ad hoc networks described in section 5.1.1, an example will be given to explain how the DF and its wrapped DMs work together. Figure 2 outlines the control flow of a DM based discovery process of the DF. (Figure 4 abbreviates a `df-agent-description` as 'DAD'.)		

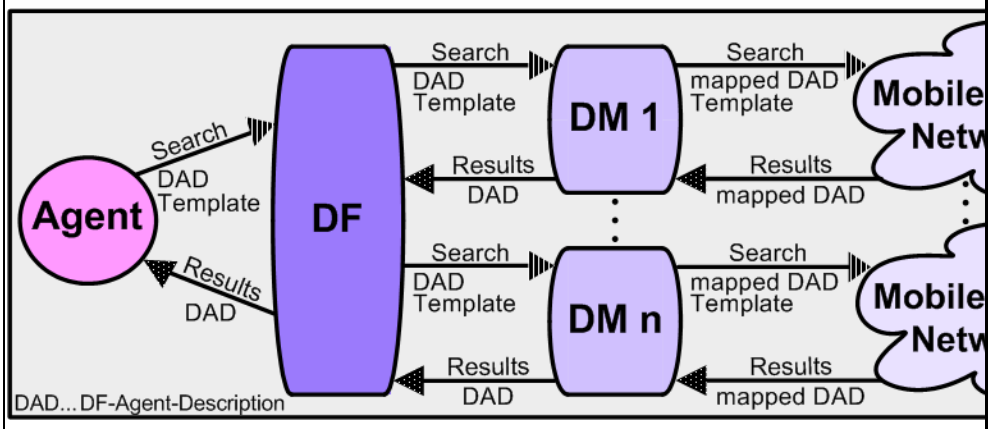

Figure 4: Control Flow of a DM based Discovery within the DF

For searching a certain agent service, first the agent must compose a `df-agent-description` search template describing the service to search.

To find the service in one or more ad hoc networks, the agent uses the search functionality of the DF by providing the composed `df-agent-description` search template. Eventually the agent also specifies certain DM(s) (via the `dms slot` in search constraints object), which should be used for this search. This can be done after the agent has queried the DF for all currently available DMs. Otherwise, the DF will use all available DMs by default.

The DF now uses the search functionality of each available DM, in turn by providing the `df-agent-description` search template.

Each invoked DM maps the `df-agent-description` search template to the appropriate representation of the corresponding technology and performs the

search in the corresponding ad hoc network.

All available `df-agent-descriptions`, which have previously been registered with the DF, are represented in the DM's appropriate form and are discoverable by agents on remote devices.

The results of such a search are matching `df-agent-descriptions` in the appropriate representation of the DM. The DM is now mapping the results back to real `df-agent-descriptions` and returns them to the DF.

The DF is collecting the resulting `df-agent-descriptions` of all invoked DMs and is returning them to the calling agent.

There are also cases where the DM is not able to provide a template based search. In that cases the DF has to take over the missing functionality.

1 Informative Annex C — Discovery Middleware

Various technologies exist or will appear, which provide discovery in ad hoc networks. Examples of such DM technologies are JXTA and Bluetooth.

Each DM maintained by the DF must be described in a FIPA specification of its own. In detail, such a DM specification must describe how the DM functionality, which is imposed by the offered DF functions described in section 7.2, can be realised on the basis of the respective technology.

This specification does not specify how the actual interface between the DF and its DMs must look like. However, functionality details of a DM, which are important to consider during DM specification, are summarized next. There are also cases where the DM is not able to provide that functionality completely. In that cases the DF has to take over the missing functionality.

- **DM ID:** The DF must be able to retrieve a DM's ID string. This enables the DF to differentiate between several DMs and to provide this information to the agents.

- **Startup and Shutdown:** The DF must be able to start up and shut down a DM at runtime.

- **Register and Deregister:** The DF must be able to register `df-agent-descriptions` within a DM and to deregister `df-agent-descriptions` from the DM.

  The lease-time parameter of the `df-agent-description` should be used by a DM to determine the lifetime of the `df-agent-description`. If no lease-time parameter exists in the `df-agent-description`, the lifetime should be assumed unlimited. In this case, it is important to deregister the `df-agent-description` later on, in order to save system resources.

  If the `df-agent-description` has already been registered, its lease-time should be renewed according to the value of the `lease-time` parameter.

- **Search:** The DF must be able to search for `df-agent-descriptions` within a DM on the basis of a `df-agent-description` search template. The matching criterion to determine the set of objects that satisfy the search criteria must exactly be the same as specified for the `search` function in section 7.2.4.1.

	As a means of both limiting the network load as well as the processing load of a device within an ad hoc network, the max-results parameter of the search-constraints frame (see section 7.1.4) should be used to constrain the number of returned results per agent platform. • **Subscribe and Unsubscribe:** The DF must be able to subscribe for and unsubscribe from `df-agent-descriptions`, which match a `df-agent-description` search template, within a DM. The matching criterion to determine the set of objects that satisfy the search criteria must exactly be the same as specified for the `search` function in section 7.2.4.1. Informative Annex D — ChangeLog

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Foreword

The Foundation for Intelligent Physical Agents (FIPA) is an international organization that is dedicated to promoting the industry of intelligent agents by openly developing specifications supporting interoperability among agents and agent-based applications. This occurs through open collaboration among its member organizations, which are companies and universities that are active in the field of agents. FIPA makes the results of its activities available to all interested parties and intends to contribute its results to the appropriate formal standards bodies where appropriate.

The members of FIPA are individually and collectively committed to open competition in the development of agent-based applications, services and equipment. Membership in FIPA is open to any corporation and individual firm, partnership, governmental body or international organization without restriction. In particular, members are not bound to implement or use specific agent-based standards, recommendations and FIPA specifications by virtue of their participation in FIPA.

The FIPA specifications are developed through direct involvement of the FIPA membership. The status of a specification can be either Preliminary, Experimental, Standard, Deprecated or Obsolete. More detail about the process of specification may be found in the FIPA Document Policy [f-out-00000] and the FIPA Specifications Policy [f-out-00003]. A complete overview of the FIPA specifications and their current status may be found on the FIPA Web site.

FIPA is a non-profit association registered in Geneva, Switzerland. As of June 2002, the 56 members of FIPA represented many countries worldwide. Further information about FIPA as an organization, membership information, FIPA specifications and upcoming meetings may be found on the FIPA Web site at http://www.fipa.org/.

Contents

2 Scope

This document is part of the FIPA specifications covering agent management for inter-operable agents. This specification incorporates and further enhances [FIPA00002] and [FIPA00067] represents a companion specification.

This document contains specifications for agent management including agent management services, agent management ontology and agent platform message transport, including the discovery of agents and their offered services in ad hoc[1] networks. This document is primarily concerned with defining open standard interfaces for accessing agent management services. The internal design and implementation of intelligent agents and agent management infrastructure is not mandated by FIPA and is outside the scope of this specification.

The document provides a series of examples to illustrate the agent management functions defined.

[1] Ad hoc networks may emerge in a fixed or mobile network infrastructure. They are formed for the duration of a communication session or, in the case of mobile devices, while in close proximity.

3 Agent Management Reference Model

Agent management provides the normative framework within which FIPA agents exist and operate. It establishes the logical reference model for the creation, registration, location, communication, migration and retirement of agents.

The entities contained in the reference model (see *Figure 1*) are logical capability sets (that is, services) and do not imply any physical configuration. Additionally, the implementation details of individual APs and agents are the design choices of the individual agent system developers.

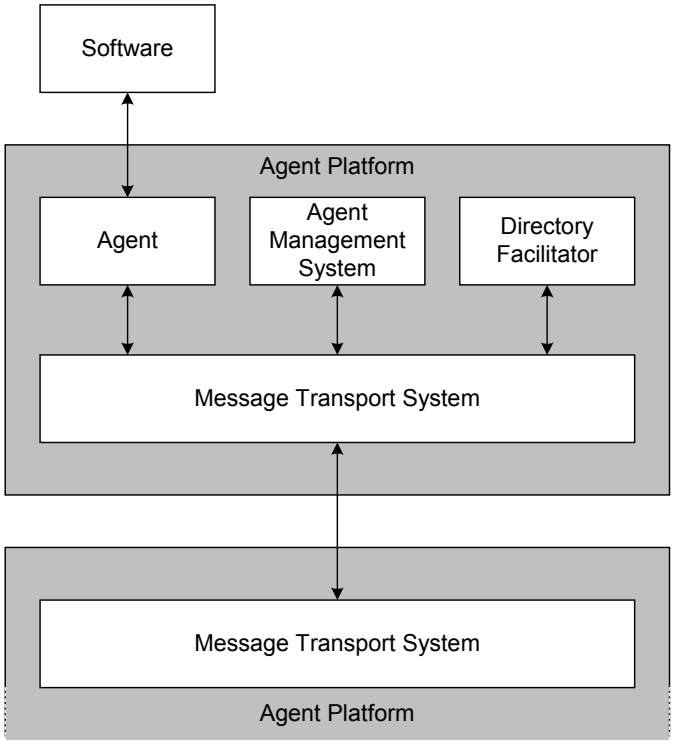

Figure 1: Agent Management Reference Model

The agent management reference model consists of the following logical components[2], each representing a capability set (these can be combined in physical implementations of APs):

- An **agent** is a computational process that implements the autonomous, communicating functionality of an application. Agents communicate using an Agent Communication Language. An Agent is the fundamental actor on an AP which combines one or more service capabilities, as published in a service description, into a unified and integrated execution model. An agent must have at least one owner, for example, based on organisational affiliation or human user ownership, and an agent must support at least one notion of identity. This notion of identity is the Agent Identifier (AID) that labels an agent so that it may be distinguished unambiguously within the Agent Universe. An agent may be registered at a number of transport addresses at which it can be contacted.

- A **Directory Facilitator (DF)** is an optional component of the AP, but if it is present, it must be implemented as a DF service (see Section 5.1). The DF provides yellow pages services to other agents. Agents may register their services with the DF or query the DF to find out what services are offered by other agents, including the discovery of agents and their offered services in ad hoc networks. Multiple DFs may exist within an AP and may be federated. The DF is a reification of the Agent Directory Service in [FIPA00001].

[2] The functionalities of these components are a specialization of the AA notion of Service [see FIPA00001].

- An **Agent Management System (AMS)** is a mandatory component of the AP. The AMS exerts supervisory control over access to and use of the AP. Only one AMS will exist in a single AP. The AMS maintains a directory of AIDs which contain transport addresses (amongst other things) for agents registered with the AP. The AMS offers white pages services to other agents. Each agent must register with an AMS in order to get a valid AID. The AMS is a reification of the Agent Directory Service in [FIPA00001].

- An **Message Transport Service (MTS)** is the default communication method between agents on different APs (see [FIPA00067]).

- An **Agent Platform (AP)** provides the physical infrastructure in which agents can be deployed. The AP consists of the machine(s), operating system, agent support software, FIPA agent management components (DF, AMS and MTS) and agents.

  The internal design of an AP is an issue for agent system developers and is not a subject of standardisation within FIPA. AP's and the agents which are native to those APs, either by creation directly within or migration to the AP, may use any proprietary method of inter-communication.

  It should be noted that the concept of an AP does not mean that all agents resident on an AP have to be co-located on the same host computer. FIPA envisages a variety of different APs from single processes containing lightweight agent threads, to fully distributed APs built around proprietary or open middleware standards.

  FIPA is concerned only with how communication is carried out between agents who are native to the AP and agents outside the AP. Agents are free to exchange messages directly by any means that they can support.

- **Software** describes all non-agent, executable collections of instructions accessible through an agent. Agents may access software, for example, to add new services, acquire new communications protocols, acquire new security protocols/algorithms, acquire new negotiation protocols, access tools which support migration, etc.

4 Agent Naming

The FIPA agent naming reference model identifies an agent through an extensible collection of parameter-value pairs[3], called an Agent Identifier (AID). The extensible nature of an AID allows it to be augmented to accommodate other requirements, such as social names, nick names, roles, etc. which can then be attached to services within the AP. An AID comprises[4] (see Section 7.1.1):

- The `name` parameter, which is a globally unique identifier that can be used as a unique referring expression of the agent. One of the simplest mechanisms is to construct it from the actual name of the agent and its home agent platform address[5] (HAP), separated by the `@` character. This is a reification of the notion of an Agent Name from [FIPA00001].

- The `addresses` parameter, which is a list of transport addresses where a message can be delivered (see Section 4.1). This is a reification of the notion of a Locator from [FIPA00001].

- The `resolvers` parameter, which is a list of name resolution service addresses (see Section 4.2).

The parameter values of an AID can be edited or modified by an agent, for example, to update the sequence of name resolution servers or transport addresses in an AID. However, the mandatory parameters can only be changed by the agent to whom the AID belongs. AIDs are primarily intended to be used to identify agents inside the envelope of a transport message, specifically within the `to` and `from` parameters (see [FIPA00067]).

Two AIDs are considered to be equivalent if their `name` parameters are the same.

4.1 Transport Addresses

A transport address is a physical address at which an agent can be contacted and is usually specific to a Message Transport Protocol. A given agent may support many methods of communication and can put multiple transport address values in the `addresses` parameter of an AID.

The EBNF syntax of a transport addresses is the same as for a URL given in [RFC2396]. [FIPA00067] describes the semantics of message delivery with regard to transport addresses.

4.2 Name Resolution

Name resolution is a service that is provided by the AMS through the `search` function. The `resolvers` parameter of the AID contains a sequence of AIDs at which the AID of the agent can ultimately be resolved into a transport address or set of transport address.

An example name resolution pattern might be:

1. *agent-a* wishes to send a message to *agent-b*, whose AID is:

```
(agent-identifier
  :name agent-b@bar.com
  :resolvers (sequence
    (agent-identifier
      :name ams@foo.com
      :addresses (sequence iiop://foo.com/acc))))
```

[3] The name of additional parameters added to an AID and not defined by FIPA, must be prefixed with "`X-`" to avoid name conflict with any future extension of the standard.

[4] The name of an agent is immutable and cannot be changed during the lifetime of the agent; the other parameters in the AID of an agent can be changed.

[5] The HAP of an agent is the AP on which the agent was created.

and *agent-a* wishes to know additional transport addresses that have been given for *agent-b*.

2. Therefore, *agent-a* can send a `search` request to the first agent specified in the `resolvers` parameter which is typically an AMS. In this example, the AMS at `foo.com`.

3. If the AMS at `foo.com` has *agent-b* registered with it, then it returns a `result` message containing the AMS agent description of *agent-b*; if not, then a `failed` message is returned.

4. Upon receipt of the `result` message, *agent-a* can extract the `agent-identifier` parameter of the `ams-agent-description` and then extract the `addresses` parameter of this to determine the transport address(es) of *agent-b*.

5. *agent-a* can now send a message to *agent-b* by inserting the `addresses` parameter into the AID of *agent-b*.

5 Agent Management Services

5.1 Directory Facilitator

5.1.1 Overview

A DF is a component of an AP that provides a yellow pages directory service to agents. It is the trusted, benign custodian of the agent directory. It is trusted in the sense that it must strive to maintain an accurate, complete and timely list of agents. It is benign in the sense that it must provide the most current information about agents in its directory on a non-discriminatory basis to all authorised agents. The DF is an optional component of an AP. However, an AP may support any number of DFs and DFs may register with each other to form federations.

Every agent that wishes to publicise its services to other agents, should find an appropriate DF and request the **registration** of its agent description. There is no intended future commitment or obligation on the part of the registering agent implied in the act of registering. For example, an agent can refuse a request for a service which is advertised through a DF. Additionally, the DF cannot guarantee the validity or accuracy of the information that has been registered with it, neither can it control the life cycle of any agent. An object description must be supplied containing values for all of the mandatory parameters of the description. It may also supply optional and private parameters, containing non-FIPA standardised information that an agent developer might want included in the directory. The **deregistration** function has the consequence that there is no longer a commitment on behalf of the DF to broker information relating to that agent. At any time, and for any reason, the agent may request the DF to **modify** its agent description.

An agent may **search** in order to request information from a DF. The DF does not guarantee the validity of the information provided in response to a search request, since the DF does not place any restrictions on the information that can be registered with it. However, the DF may restrict access to information in its directory and will verify all access permissions for agents which attempt to inform it of agent state changes.

The default DF on an AP, if present, has a reserved AID of:

```
(agent-identifier
  :name df@hap_name[6]
  :addresses (sequence hap_transport_address))
```

The DF also provides discovery functionality in ad hoc networks, in which network nodes may frequently join and leave and DF federations as described in section 5.1.3 may not be feasible. It provides a high-level interface for agents, which want to become discoverable for agents on remote devices, thereby hiding the possible usage of various discovery middleware (DM) depending on the underlying ad hoc technology. Figure 2 outlines a possible model of a DF wrapping various DMs. [FIPA00095] specifies a DM based on JXTA peer-to-peer technology..

[6] The *hap_name* should be replaced with the name of the HAP that is published in the `ap-description`.

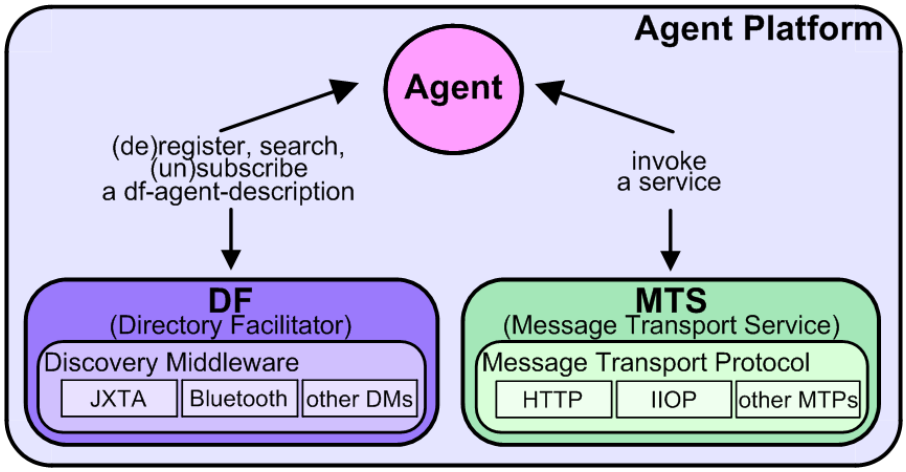

Figure 2: Reference Model of the Discovery Process in Ad Hoc Networks

5.1.2 Management Functions Supported by the Directory Facilitator

In order to access the directory of agent descriptions managed by the DF, each DF must be able to perform the following functions, when defined on the domain of objects of type `df-agent-description` in compliance with the semantics described in Section 7.1.2:

- `register`
- `deregister`
- `modify`
- `search`

The `fipa-request` interaction protocol [FIPA00026] must be used by agents wishing to request a DF to perform these actions.

A DF may support the following extended directory mechanism:

- subscribe mechanism

For the subscribe mechanism a DF must implement the `fipa-subscribe` interaction protocol [FIPA00035] in order to allow agents to subscribe for being notified about registration, deregistration and modifications of certain agent descriptions. If implemented, the implementation of this protocol must comply with the semantics and syntax specified in section 4.1.4.

To allow agents to get the configuration information about the DF, a DF may support an introspection functionality. In order to get that information an agent may ask the DF for its `df-agent-description` (the agent description of the DF). The `df-agent-description` contains beside other information a services slot which can contain a set of

service descriptions. Each of the service descriptions may contain information such as the ability of the DF to publish and search offered agent services in underlaying DMs (see type slot in section 7.1.3)[7]

5.1.3 Federated Directory Facilitators

The DF encompasses a search mechanism that searches first locally and then extends the search to other DFs, if allowed.[9] The default search mechanism is assumed to be a depth-first search across DFs. For specific purposes, optional constraints can be used as described in Section 0 such as the number of answers (`max-results`). The federation of DFs for extending searches can be achieved by DFs registering with each other with `fipa-df` as the value of the `type` parameter in the `service-description`.

When a DF receives a search action, it may determine whether it needs to propagate this search to other DFs that are registered with it[10]. It should only forward searches where the value of the `max-depth` parameter is greater than 1 and where it has not received a prior search with the same `search-id` parameter. If it does forward the search action, then it must use the following rules:

1. It must not change the value of the `search-id` parameter when it propagates the search and the value of all `search-id` parameters should be globally unique.

2. Before propagation, it should decrement the value of the `max-depth` parameter by 1.

5.1.4 Subscribing and Unsubscribing with the DF

Some DFs may implement the `fipa-subscribe` interaction protocol [FIPA00035] in order to allow agents to subscribe for being notified about registration, deregistration and modifications of certain agent descriptions.
A DF that does not support such a functionality is simply required to respond with a `not-understood` communicative act with `unsupported-act` as content of the communicative act (see also 7.3.3).
Further to what specified in [FIPA00035], the usage of the `fipa-subscribe` interaction protocol must obey to the following rules:

- the content of the `subscribe` communicative act must be a referential expression denoting a persistent search action. For simplicity, the following can be used

```
"(
    (action
     (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc)
     )
     (search
      (df-agent-description
       :ontologies (set meeting-scheduler)
       :languages (set fipa-sl0 kif)
       :services (set
        (service-description
         :name profiling
         :type meeting-scheduler-service))
       )
       (search-constraints :max-depth 2)))
 )"
```

to denote (and be understood as):

```
"((iota ?x
   (result
    (action
     (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc)
```

[7] In the case that a DF wraps some DMs, an agent should be able to apply all described mechansims either to all available DMs or to a subset. (by usage of the dms slot of the `search-constraints` object (section 7.1.4) or the scope slot of the `df-agent-description` object (section 7.1.2).

[8]

9 DF federations may not be efficient enough for ad hoc networks. In this case appropriate DF DMs should be introduced.

[10] Some DFs may not support federated search, in which case the `max-result`, `max-depth` and `search-id` parameters have no effect.

```
            )
            (search
             (df-agent-description
              :ontologies (set meeting-scheduler)
              :languages (set fipa-sl0 kif)
              :services (set
               (service-description
                :name profiling
                :type meeting-scheduler-service))
              )
              (search-constraints :max-depth 2)))
          ?x)))"
```

- the DF must continue to send an inform communicative act as the objects denoted by the referring expression change, i.e. as the result of the persistent search changes. For simplicity, the following can be used:

```
"((result
   (action
     (agent-identifier
       :name df@foo.com
       :addresses (sequence iiop://foo.com/acc))
   (search
     (df-agent-description
       :ontologies (set meeting-scheduler)
       :languages (set fipa-sl0 kif)
       :services (set
         (service-description
           :name profiling
           :type meeting-scheduler-service))
     (search-constraints :max-depth 2))))
     (set
       (df-agent-description
         :name
           (agent-identifier
             :name scheduler-agent@foo.com
             :addresses (sequence iiop://foo.com/acc))
         :ontologies (set meeting-scheduler fipa-agent-management)
         :languages (set fipa-sl0 fipa-sl1 kif)
         :services (set
           (service-description
             :name profiling
             :type meeting-scheduler-service)
           (service-description
             :name profiling
             :type user-profiling-service))))))")
```

to denote (and be understood as):

```
"(= (iota ?x
   (result
    (action
     (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc)
     )
     (search
      (df-agent-description
       :ontologies (set meeting-scheduler)
       :languages (set fipa-sl0 kif)
       :services (set
        (service-description
         :name profiling
         :type meeting-scheduler-service))
       )
       (search-constraints :max-depth 2)))
    ?x))
  (set
       (df-agent-description
         :name
           (agent-identifier
```

```
                    :name scheduler-agent@foo.com
                    :addresses (sequence iiop://foo.com/acc))
                :ontologies (set meeting-scheduler fipa-agent-management)
                :languages (set fipa-sl0 fipa-sl1 kif)
                :services (set
                  (service-description
                    :name profiling
                    :type meeting-scheduler-service)
                  (service-description
                    :name profiling
                    :type user-profiling-service)))))"
```

A subscription is terminated by a `cancel` act as specified in [FIPA00035].

5.2 Agent Management System

5.2.1 Overview

An AMS is a mandatory component of the AP and only one AMS will exist in a single AP. The AMS is responsible for managing the operation of an AP, such as the creation of agents, the deletion of agents and overseeing the migration of agents to and from the AP (if agent mobility is supported by the AP). Since different APs have different capabilities, the AMS can be queried to obtain a description of its AP. A life cycle is associated with each agent on the AP (see Section 6.1) which is maintained by the AMS.

The AMS represents the managing authority of an AP and if the AP spans multiple machines, then the AMS represents the authority across all machines. An AMS can request that an agent performs a specific management function, such as `quit` (that is, terminate all execution on its AP) and has the authority to forcibly enforce the function if such a request is ignored.

The AMS maintains an index of all the agents that are currently resident on an AP, which includes the AID of agents. Residency of an agent on the AP implies that the agent has been registered with the AMS. Each agent, in order to comply with the FIPA reference model, must **register** with the AMS of its HAP.

Agent descriptions can be later **modified** at any time and for any reason. Modification is restricted by authorisation of the AMS. The life of an agent with an AP terminates with its **deregistration** from the AMS. After deregistration, the AID of that agent can be removed by the directory and can be made available to other agents who should request it.

Agent description can be **searched** with the AMS and access to the directory of `ams-agent-descriptions` is further controlled by the AMS; no default policy is specified by this specification. The AMS is also the custodian of the AP description that can be retrieved by requesting the action `get-description`.

The AMS on an AP has a reserved AID of:

```
(agent-identifier
  :name ams@hap_name[11]
  :addresses (sequence hap_transport_address))
```

The `name` parameter of the AMS (`ams@`*`hap_name`*) is considered to be the Service Root of the AP (see [FIPA00001]).

5.2.2 Management Functions Supported by the Agent Management System

An AMS must be able to perform the following functions, in compliance with the semantics described in Section 0 (the first four functions are defined within the scope of the AMS, only on the domain of objects of type `ams-agent-description` and the last on the domain of objects of type `ap-description`):

[11] The *hap_name* should be replaced with the name of the HAP that is published in the `ap-description`.

- `register`
- `deregister`
- `modify`
- `search`
- `get-description`

In addition to the management functions exchanged between the AMS and agents on the AP, the AMS can instruct the underlying AP to perform the following operations:

- Suspend agent,
- Terminate agent,
- Create agent,
- Resume agent execution,
- Invoke agent,
- Execute agent, and,
- Resource management.

5.3 Message Transport Service

The Message Transport Service (MTS) delivers messages between agents within an AP and to agents that are resident on other APs. All FIPA agents have access to at least one MTS and only messages addressed to an agent can be sent to the MTS. See [FIPA00067] for more information on the MTS.

6 Agent Platform

6.1 Agent Life Cycle

FIPA agents exist physically on an AP and utilise the facilities offered by the AP for realising their functionalities. In this context, an agent, as a physical software process, has a physical life cycle that has to be managed by the AP. This section describes a possible life cycle that can be used to describe the states which it is believed are necessary and the responsibilities of the AMS in these states.

The life cycle of a FIPA agent is (see *Figure 3*):

- **AP Bounded**
  An agent is physically managed within an AP and the life cycle of a static agent is therefore always bounded to a specific AP.

- **Application Independent**
  The life cycle model is independent from any application system and it defines only the states and the transitions of the agent service in its life cycle.

- **Instance-Oriented**
  The agent described in the life cycle model is assumed to be an instance (that is, an agent which has unique name and is executed independently).

- **Unique**
  Each agent has only one AP life cycle state at any time and within only one AP.

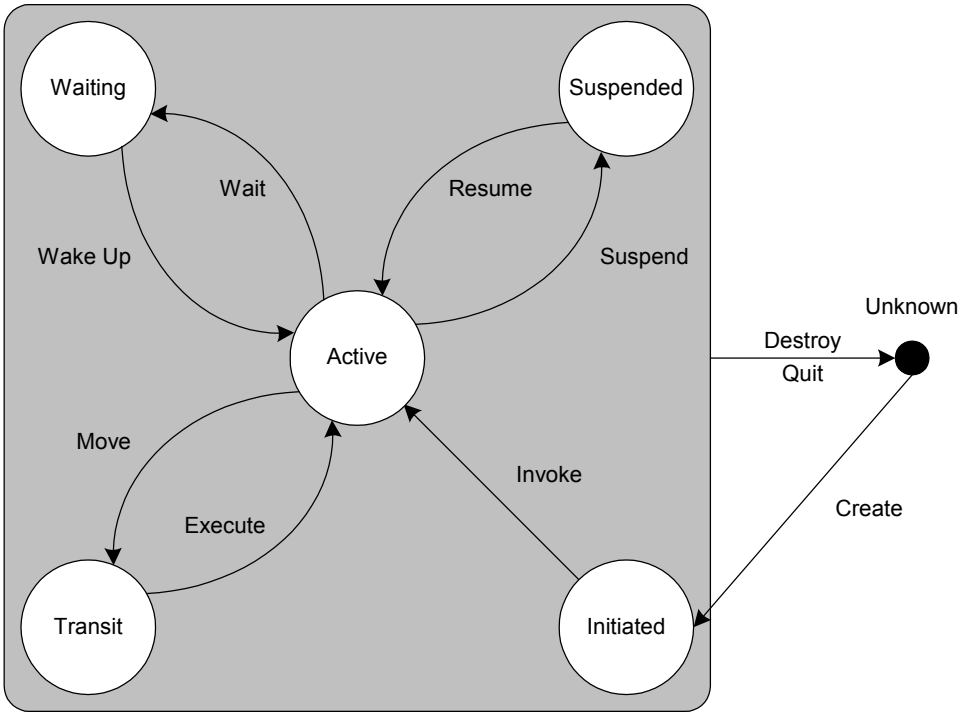

Figure 3: Agent Life Cycle

The followings are the responsibility that an AMS, on behalf of the AP, has with regard to message delivery in each state of the life cycle of an agent:

- **Active**

The MTS delivers messages to the agent as normal.

- **Initiated/Waiting/Suspended**
  The MTS either buffers messages until the agent returns to the active state or forwards messages to a new location (if a forward is set for the agent).

- **Transit**
  The MTS either buffers messages until the agent becomes active (that is, the move function failed on the original AP or the agent was successfully started on the destination AP) or forwards messages to a new location (if a forward is set for the agent). Notice that only mobile agents can enter the **Transit** state. This ensures that a stationary agent executes all of its instructions on the node where it was invoked.

- **Unknown**
  The MTS either buffers messages or rejects them, depending upon the policy of the MTS and the transport requirements of the message.

The state transitions of agents can be described as:

- **Create**
  The creation or installation of a new agent.

- **Invoke**
  The invocation of a new agent.

- **Destroy**
  The forceful termination of an agent. This can only be initiated by the AMS and cannot be ignored by the agent.

- **Quit**
  The graceful termination of an agent. This can be ignored by the agent.

- **Suspend**
  Puts an agent in a suspended state. This can be initiated by the agent or the AMS.

- **Resume**
  Brings the agent from a suspended state. This can only be initiated by the AMS.

- **Wait**
  Puts an agent in a waiting state. This can only be initiated by an agent.

- **Wake Up**
  Brings the agent from a waiting state. This can only be initiated by the AMS.

The following two transitions are only used by mobile agents:

- **Move**
  Puts the agent in a transitory state. This can only be initiated by the agent.

- **Execute**
  Brings the agent from a transitory state. This can only be initiated by the AMS.

6.2 Agent Registration

There are three ways in which an agent can be registered with an AMS:

- The agent was created on the AP.

- The agent migrated to the AP, for those APs which support agent mobility.

- The agent explicitly registered with the AP.

Agent registration involves registering an AID with the AMS. When an agent is either created or registers with an AP, the agent is registered with the AMS, for example by using the `register` function. In the following example, an agent called *discovery-agent* is registering with an AP located at `foo.com`. The agent *discovery-agent* was created on the AP (that is, *discovery-agent*'s HAP) at `bar.com` and requests that the AMS registers it.

For example:

```
(request
  :sender
    (agent-identifier
      :name discovery-agent@bar.com
      :addresses (sequence iiop://bar.com/acc))
  :receiver (set
    (agent-identifier
      :name ams@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :ontology fipa-agent-management
  :language fipa-sl0
  :protocol fipa-request
  :content
    "((action
      (agent-identifier
        :name ams@foo.com
        :addresses (sequence iiop://foo.com/acc))
      (register
        (:ams-description
          :name
            (agent-identifier
              :name discovery-agent@bar.com
              :addresses (sequence iiop://bar.com/acc))
           ...)))")
```

It should be noted that the `addresses` parameter of the AID represents the transport address(es) that the agent would like any messages directed to (see [FIPA00067] for information on how the MTS deals with this). In the above example, the agent *discovery-agent* registers itself with the `foo.com` AP but by virtue of specifying a different transport address in the `addresses` parameter of its AID, messages that arrive at `foo.com` will be forwarded to `bar.com`.

6.2.1 Registration Lease Times

To enable the DF to manage a maintainable number of registrations over a long period of time, the DF may implement lease times using the `lease-time` parameter of a `df-agent-description`. A lease time is either a duration of time, such as 3 hours, or an absolute time, such as 08:00 26-Jul-2002, at which point a registration made by an agent can be removed from the DF registration database.

When an agent wishes to register with a DF, it can specify a lease time which is how long it would like the registration to be kept. If this lease time is okay for the DF, then it will accept the registration as usual and the value of the `lease-time` parameter in the content of the `inform` reply will be the same. Consequently, when the lease time expires, the registration will be silently removed by the DF. On the other hand, if the lease time is not acceptable to the DF, then the DF can include a *new* lease time as the value of the `lease-time` parameter in the content of the `inform` reply. This is the case when an agent does not specify a lease time in its registration.

If the DF does not support lease times, it will notify to the requesting agent that its registration is valid for an unlimited time by removing this parameter in the content of the `inform` reply, in fact the default lease-time is defined to be unlimited.

For example, and agent may register the following `df-agent-description`:

```
(request
  ...
  :content
    "((action
      (agent-identifier
        :name df@foo.com
        :addresses (sequence iiop://foo.com/acc))
      (register
        (df-agent-description
         :name
           (agent-identifier
             :name dummy@foo.com
             :addresses (sequence iiop://foo.com/acc))
         :protocols fipa-request
         :ontologies (set fipa-agent-management)
         :languages (set fipa-sl0)
         :lease-time +00000000T600000000T
         ...")
```

Then if the DF agrees to this lease time, it will reply with and inform which contains the same value for the `lease-time` parameter:

```
(inform
  ...
  :content
    "((done
      (action
        (agent-identifier
          :name df@foo.com
          :addresses (sequence iiop://foo.com/acc))
      (register
        (df-agent-description
          :name
            (agent-identifier
              :name dummy@foo.com
              :addresses (sequence iiop://foo.com/acc))
          :protocols (set fipa-request application-protocol)
          :ontologies (set meeting-scheduler)
          :languages (set fipa-sl0 kif)
          :lease-time +00000000T600000000T
          ...")
```

If an agent wishes to renew a lease time, then it can use the `modify` action to specify a new value for the `lease-time` parameter. The verification of this lease time goes through the same procedure mentioned in the last paragraph: if it is okay, then the value of the `lease-time` parameter in the content of the `inform` reply will be the same, if it is not okay, the value of the `lease-time` parameter in the content of the `inform` reply will be a new value which is acceptable to the DF.

7 Agent Management Ontology

7.1 Object Descriptions

This section describes a set of frames that represent the classes of objects in the domain of discourse within the framework of the `fipa-agent-management` ontology. The closure of symbols of this ontology can be obtained from [FIPA00067] that specifies additional set of frames of this ontology.

This ontology does not specify any specific positional order to encode the parameters of the objects. Therefore, it is required to encode objects in SL by specifying both the parameter name and the parameter value (see Section 3.6 of [FIPA00008]).

The following terms are used to describe the objects of the domain:

- **Frame**. This is the mandatory name of this entity that must be used to represent each instance of this class.
- **Ontology**. This is the name of the ontology, whose domain of discourse includes the parameters described in the table.
- **Parameter**. This is the mandatory name of a parameter of this frame.
- **Description**. This is a natural language description of the semantics of each parameter.
- **Presence**. This indicates whether each parameter is mandatory or optional.
- **Type**. This is the type of the values of the parameter: Integer, Word, String, URL, Term, Set or Sequence.
- **Reserved Values**. This is a list of FIPA-defined constants that can assume values for this parameter.

7.1.1 Agent Identifier Description

This type of object represents the identification of the agent. The `addresses` parameter and the name resolution mechanism (see Section 4.2), is a reification of the notion of Locator from [FIPA00001]. See also Section 3.3.7 in FIPA Agent Message Transport Service [FIPA00067] specifications.

Frame	`agent-identifier`
Ontology	`fipa-agent-management`

Parameter	**Description**	**Presence**	**Type**	**Reserved Values**
`name`	The symbolic name of the agent.	Mandatory	`word`	`df@`*`hap_name`* `ams@`*`hap_name`*
`addresses`	A sequence of ordered transport addresses where the agent can be contacted. The order implies a preference relation of the agent to receive messages over that address.	Optional	Sequence of `url`	
`resolvers`	A sequence of ordered AIDs where name resolution services for the agent can be contacted. The order in the sequence implies a preference in the list of resolvers.	Optional	Sequence of `agent-identifier`	

7.1.2 Directory Facilitator Agent Description

This type of object represents the description that can be registered with the DF service. This is a reification of the Agent Directory Entry from [FIPA00001].

Frame Ontology	`df-agent-description` `fipa-agent-management`			
Parameter	**Description**	**Presence**	**Type**	**Reserved Values**
`name`	The identifier of the agent.	Optional	`agent-identifier`[12]	
`services`	A list of services supported by this agent.	Optional	Set of `service-description`	
`protocols`	A list of interaction protocols supported by the agent.	Optional	Set of `string`	See [FIPA00025]
`ontologies`	A list of ontologies known by the agent.	Optional	Set of `string`	`fipa-agent-management`
`languages`	A list of content languages known by the agent.	Optional	Set of `string`	`fipa-sl` `fipa-sl0` `fipa-sl1` `fipa-sl2`
`lease-time`	The duration or time at which the lease for this registration will expire[13].	Optional	`datetime`[14]	
`scope`	This parameter defines the visibility of this df-agent-description. The default value is `global`, meaning that the agent does not wish to put any restriction to the visibility of the registered df-agent-description. The value 'local' means that the registered df-agent-description must not be visible and returned as a result of a search propagated by a federated DF or a DM. All the other values restrict the visibility of the description of the specified DM. E.g. the reserved value df-federation means to advertise the description to all federated DFs (i.e. all cases except fipa-dm-jxta and fipa-dm-bluetooth).	Optional	`Set of string`	`global` `local` `fipa-dm-jxta`[15] `fipa-dm-bluetooth` `df-fedeation`

Note: The `scope` slot is an extension to the first version [SC000023] of this standard. Existing DFs, that are compatible with the previous version of the specs, are also compatible with this version of the spec with the only exception that they will not be able to enforce a scope different from 'global'.

[12] A valid `df-agent-description` must contain at least one AID to comply with the minimum constraints of an Agent Directory Entry from [FIPA00001], except when searching, when no AID need be present.
[13] The default value for a lease time is assumed to be unlimited.
[14] It is recommended that the value of the `lease-time` parameter is specified as time duration rather than in absolute time, unless it can be guaranteed that the clocks between the sender and the DF are synchronised.
[15] As an example see [FIPA00095] defining the DM for JXTA.
[16] As default value for `dms` all available DMs within the DF are assumed, i.e. if the parameter is missing all DMs are referred to.
[17] As an example see [FIPA00095] defining the DM for JXTA.

7.1.3 Service Description

This type of object represents the description of each service registered with the DF.

Frame Ontology	service-description fipa-agent-management			
Parameter	**Description**	**Presence**	**Type**	**Reserved Values**
name	The name of the service.	Optional	string	
type	The type of the service.	Optional	string	fipa-df[18] fipa-ams fipa-dm-jxta fipa-dm-bluetooth
protocols	A list of interaction protocols supported by the service.	Optional	Set of string	
ontologies	A list of ontologies supported by the service.	Optional	Set of string	fipa-agent-management
languages	A list of content languages supported by the service.	Optional	Set of string	
ownership	The owner of the service	Optional	string	
properties	A list of properties that discriminate the service.	Optional	Set of property	

7.1.4 Search Constraints

This type of object represents a set of constraints to limit the function of searching within a directory.

Frame Ontology	search-constraints fipa-agent-management			
Parameter	**Description**	**Presence**	**Type**	**Reserved Values**
max-depth	The maximum depth of propagation of the search either to federated directories, or to DM-nodes[20]. A negative value indicates that the sender agent is willing to allow the search to propagate across all DFs, or as many DM-nodes as possible.	Optional	integer	
max-results	The maximum number[21] of results to return for the search[22]. A negative value indicates that the sender agent is willing to receive all available results.	Optional	integer	
search-id	A globally unique identifier for a search.	Optional	string	
dms	A list of DMs[25] that must be used to perform the DF function search (described in section 7.2).	Optional	Set of string	fipa-dm-jxta[26] Fipa-dm-bluetooth

[18] These reserved values denote agents that provide the DF or AMS services as defined Section 5.
[19] See [FIPA00095].
[20] The default value for max-depth is 0. In the case of DMs a max-depth of 0 corresponds to one hop, 1 for two hops, etc..
[21] It is up to the DF to return the most appropriate max-results search results. According to a herein not specified policy, the DF may choose to select all results from only one DM, from several DMs or from all ones in arbitrary quantity (up to max-results) and distribution.
[22] The default value for max-results is 1.
[23] The default value for timeout is assumed to be unlimited, i.e. if the parameter is missing, an unlimited timeout is assumed.

7.1.5 Agent Management System Agent Description

This type of object represents the description of each service registered with the AMS. This is a reification of the Agent Directory Entry from [FIPA00001].

Frame Ontology	`ams-agent-description` `fipa-agent-management`			
Parameter	**Description**	**Presence**	**Type**	**Reserved Values**
`name`	The identifier of the agent.	Optional	`agent-identifier`[27]	
`ownership`	The owner of the agent.	Optional	`string`	
`state`	The life cycle state of the agent.	Optional	`string`	`initiated` `active` `suspended` `waiting` `transit`

7.1.6 Agent Platform Description

Frame Ontology	`ap-description` `fipa-agent-management`			
Parameter	**Description**	**Presence**	**Type**	**Reserved Values**
`Name`	The name of the AP.	Mandatory	`string`	
`Ap-services`	The set of services provided by this AP to the resident agents.	Optional	Set of `ap-service`	

7.1.7 Agent Service Description

Frame Ontology	`ap-service` `fipa-agent-management`			
Parameter	**Description**	**Presence**	**Type**	**Reserved Values**
`Name`	The name of the AP Service.	Mandatory	`string`	
`Type`	The type of the AP Service.	Mandatory	`string`	`fipa.mtp.*`
`addresses`	A list of the addresses of the service.	Mandatory	Sequence of `url`	

7.1.8 Property Template

This is a special object that is useful for specifying parameter/value pairs.

Frame Ontology	`property` `fipa-agent-management`			
Parameter	**Description**	**Presence**	**Type**	**Reserved Values**
`name`	The name of the property.	Mandatory	`string`	
`value`	The value of the property	Mandatory	`term`	

[24] The `timeout` parameter is especially useful when the DF wraps DMs based on ad hoc technology where responses within a reasonable duration often can not be guaranteed. The same may apply for DF federations.

[25] As default value for `dms` all available DMs within the DF are assumed, i.e. if the parameter is missing all DMs are referred to.

[26] See [FIPA00095].

[27] A valid `ams-agent-description` must contain at least one AID to comply with the minimum constraints of an Agent Directory Entry from [FIPA00001], except when searching, when no AID need be present.

7.2 Function Descriptions

The following tables define usage and semantics of the functions that are part of the `fipa-agent-management` ontology and that are supported by the agent management services and agents on the AP.

This ontology does not specify any specific positional order to encode the parameters of the objects. Therefore, it is required to encode objects in SL by specifying both the parameter name and the parameter value (see Section 3.6 of [FIPA00008]).

The following terms are used to describe the functions of the `fipa-agent-management` domain:

- **Function**. This is the symbol that identifies the function in the ontology.
- **Ontology**. This is the name of the ontology, whose domain of discourse includes the function described in the table.
- **Supported by**. This is the type of agent that supports this function.
- **Description**. This is a natural language description of the semantics of the function.
- **Domain**. This indicates the domain over which the function is defined. The arguments passed to the function must belong to the set identified by the domain.
- **Range**. This indicates the range to which the function maps the symbols of the domain. The result of the function is a symbol belonging to the set identified by the range.
- **Arity**. This indicates the number of arguments that a function takes. If a function can take an arbitrary number of arguments, then its arity is undefined.

7.2.1 Registration of an Object with an Agent

Function	`register`
Ontology	`fipa-agent-management`
Supported by	DF and AMS
Description	The execution of this function has the effect of registering a new object into the knowledge base of the executing agent. The DF or AMS description supplied must include a valid AID.
Domain	`df-agent-description` / `ams-agent-description`
Range	The execution of this function results in a change of the state, but it has no explicit result. Therefore there is no range set.
Arity	1

7.2.2 Deregistration of an Object with an Agent

Function	`deregister`
Ontology	`fipa-agent-management`
Supported by	DF and AMS
Description	An agent may deregister an object in order to remove all of its parameters from a directory. The DF or AMS description supplied must include a valid AID.
Domain	`df-agent-description` / `ams-agent-description`
Range	The execution of this function results in a change of the state, but it has no explicit result. Therefore there is no range set.
Arity	1

7.2.3 Modification of an Object Registration with an Agent

Function	`modify`
Ontology	`fipa-agent-management`
Supported by	DF and AMS
Description	An agent may make a modification in order to change its object registration with another agent. The argument of a `modify` function will replace the existing object description stored within the executing agent. The DF or AMS description supplied must include a valid AID.
Domain	`df-agent-description` / `ams-agent-description`
Range	The execution of this function results in a change of the state, but it has no explicit result. Therefore there is no range set.
Arity	1

7.2.4 Search for an Object Registration with an Agent

Function	`search`
Ontology	`fipa-agent-management`
Supported by	DF and AMS
Description	An agent may search for an object template in order to request information from an agent, in particular from a DF or an AMS. A successful search can return one or more agent descriptions that satisfy the search criteria and a null set is returned where no agent entries satisfy the search criteria. The DF or AMS description supplied must include a valid AID.
Domain	`df-agent-description` / `ams-agent-description` × `search-constraints`
Range	Set of objects. In particular, a set of `df-agent-descriptions` (for the DF) and a set of `ams-agent-descriptions` (for the AMS).
Arity	2

7.2.4.1 Matching Criterion

The `search` action defined in this ontology mandates the implementation of the following matching criterion in order to determine the set of objects that satisfy the search criteria.

The first thing to note about the matching operation is that the `search` action receives, as its first argument, an object description that evaluates to a structured object that will be used as an object template during the execution of the `search` action. In the following explanation, the expressions *parameter template* and *value template* are used to denote a parameter of the object template, and the value of the parameter of the object template, respectively.

A registered object matches an object template if:

1. The class name of the object (that is, the object type) is the same as the class name of the object description template, and,

2. Each parameter of the object template is matched by a parameter of the object description.

A parameter matches a parameter template if the parameter name is the same as the template parameter name, and its value matches the value template.

Since the value of a parameter is a term, the rules for a term to match another term template must be given. Before, it must be acknowledged that the values of the parameters of descriptions kept by the AMS or by the DF can only be either a `constant`, `set`, `sequence` (see [FIPA00008]) or other object descriptions (for example, a `service-description`).

The `search` action evaluates functional expressions before the object template is matched against the descriptions kept by the AMS or by the DF. This means that if the value of a parameter of an object description is a functional term

[28] Where × is Cartesian product.

(for example, (plus 2 3)), then what is seen by the matching process is the result of evaluating the functional term within the context of the receiving agent. A constant matches a constant template if they are equal.

Informally, a sequence matches a sequence template if the elements of the sequence template are matched by elements of the sequence appearing in the same order. Formally, the following recursive rules apply:

1. An empty sequence matches an empty sequence, and,

2. The sequence (cons *x sequence1*)[29] matches the sequence template (cons *y sequence2*) if:

   - *x* matches *y* and *sequence1* matches *sequence2*, or,

   - *sequence1* matches (cons *y sequence2*).

Finally, a set matches a set template if each element of the set template is matched by an element of the set template. Notice that it is possible that the same element of the set matches more than one element of the set template.

7.2.4.2 Matching Example

The following DF agent description:

```
(df-agent-description
  :name
    (agent-identifier
      :name cameraproxy1@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :services (set
    (service-description
      :name description-delivery-1
      :type description-delivery
      :ontologies (set traffic-surveillance-domain)
      :properties (set
        (property
          :name camera-id
          :value camera1)
        (property
          :name baud-rate
          :value 1)))
    (service-description
      :name agent-feedback-information-1
      :type agent-feedback-information
      :ontologies (set traffic-surveillance-domain)
      :properties (set
        (property
          :name camera-id
          :value camera1))))
  :protocols (set fipa-request fipa-query)
  :ontologies (set traffic-surveillance-domain fipa-agent-management)
  :languages (set fipa-sl))
```

will match the following DF agent description template:

[29] cons is the usual LISP function that it is here used to describe the semantics of the process. The function (which must not be considered part of the fipa-agent-management ontology) takes two arguments, the second of which must be a list. It returns a list where the first argument has been inserted as the first element of its second argument. Example: (cons *x* (sequence *y z*)) evaluates to (sequence *x y z*).

```
(df-agent-description
  :services (set
    (service-description
      :type description-delivery
      :ontologies (set traffic-surveillance-domain)
      :properties (set
        (property
          :name camera-id
          :value camera1))
      :languages (set fipa-sl fipa-sl1))
```

Notice that several parameters of the `df-agent-description` were omitted in the `df-agent-description` template. Furthermore, not all elements of set-valued parameters of the `df-agent-description` were specified and, when the elements of a set were themselves descriptions, the corresponding object description templates are also partial descriptions.

7.2.5 Retrieve an Agent Platform Description

Function	`get-description`
Ontology	`fipa-agent-management`
Supported by	AMS
Description	An agent can make a query in order to request the platform profile of an AP from an AMS.
Domain	None
Range	`ap-description`
Arity	0

7.3 Exceptions

The normal pattern of interactions between application agents and management agents follow the form of the `fipa-request` interaction protocol (see [FIPA00026]). Under some circumstances, an exception can be generated, for example, when an AID that has been already registered is re-registered. These exceptions are represented as propositions that evaluate to true under the exceptional circumstances. This section describes the standard set of predicates (defined over a set of arguments) and propositional symbols in the domain of discourse of the `fipa-agent-management` ontology.

7.3.1 Exception Selection

The following rules are adopted to select the appropriate communicative act that will be returned in when a management action causes an exception:

- If the communicative act is not understood by the receiving agent, then the replied communicative act is `not-understood`.
- If the requested action is not supported by the receiving agent, then the communicative act is `refuse`.
- If the requested action is supported by the receiving agent but the sending agent is not authorised to request the function, then the communicative act is `refuse`.
- If the requested function is supported by the receiving agent and the client agent is authorised to request the function but the function is syntactically or semantically ill-specified, then the communicative act is `refuse`.
- In all the other cases the receiving agent sends to the sending agent a communicative act of type `agree`. Subsequently if any condition arises that prevents the receiving agent from successfully completing the requested function, then the communicative act is `failure`.

7.3.2 Exception Classes

There are four main classes or exceptions that can be generated in response to a management action request:

- `unsupported`: The communicative act and the content has been understood by the receiving agent, but it is not supported.
- `unrecognised`: The content has not been understood by the receiving agent.
- `unexpected`: The content has been understood by the receiving agent, but it includes something that was unexpected.
- `missing`: The content has been understood by the receiving agent, but something that was expected is missing.

7.3.3 Not Understood Exception Predicates

Communicative Act Ontology	`not-understood` `fipa-agent-management`	
Predicate Symbol	**Arguments**	**Description**
`unsupported-act`	`string`	The receiving agent does not support the specific communicative act; the string identifies the unsupported communicative act.
`unexpected-act`	`string`	The receiving agent supports the specified communicative act, but it is out of context; the string identifies the unexpected communicative act.
`unsupported-value`	`string`	The receiving agent does not support the value of a message parameter; the string identifies the message parameter name.
`unrecognised-value`	`string`	The receiving agent cannot recognise the value of a message parameter; the string identifies the message parameter name.

7.3.4 Refusal Exception Propositions

Communicative Act Ontology	`refuse` `fipa-agent-management`	
Predicate symbol	**Arguments**	**Description**
`Unauthorised`		The sending agent is not authorised to perform the function.
`unsupported-function`	`string`	The receiving agent does not support the function; the string identifies the unsupported function name.
`missing-argument`	`string`	A mandatory function argument is missing; the string identifies the missing function argument name.
`unexpected-argument`	`string`	A mandatory function argument is present which is not required; the string identifies the function argument that is unexpected.
`unexpected-argument-count`		The number of function arguments is incorrect.

missing-parameter	string string	A mandatory parameter is missing; the first string represents the object name and the second string represents the missing parameter name.
unexpected-parameter	string string	The receiving agent does not support the parameter; the first string represents the function name and the second string represents the unsupported parameter name.
unrecognised-parameter-value	string string	The receiving agent cannot recognise the value of a parameter; the first string represents the object name and the second string represents the parameter name of the unrecognised parameter value.

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932 **7.3.5 Failure Exception Propositions**

Communicative Act Ontology	failure fipa-agent-management	
Predicate symbol	**Arguments**	**Description**
already-registered		The sending agent is already registered with the receiving agent.
not-registered		The sending agent is not registered with the receiving agent.
internal-error	string	An internal error occurred; the string identifies the internal error.

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8 Agent Management Content Language

Agent Management uses `fipa-sl0` as a content language which is defined in [FIPA00008].

9 References

[FIPA00001] FIPA Abstract Architecture Specification. Foundation for Intelligent Physical Agents, 2000. http://www.fipa.org/specs/fipa00001/

[FIPA00008] FIPA SL Content Language Specification. Foundation for Intelligent Physical Agents, 2000. http://www.fipa.org/specs/fipa00008/

[FIPA00025] FIPA Interaction Protocol Library Specification. Foundation for Intelligent Physical Agents, 2000. http://www.fipa.org/specs/fipa00025/

[FIPA00026] FIPA Request Interaction Protocol Specification. Foundation for Intelligent Physical Agents, 2000. http://www.fipa.org/specs/fipa00026/

[[FIPA00035] FIPA Subscribe Interaction Protocol Specification. Foundation for Intelligent Physical Agents, 2000. http://www.fipa.org/specs/fipa00035/

[FIPA00067] FIPA Agent Message Transport Service Specification. Foundation for Intelligent Physical Agents, 2000. http://www.fipa.org/specs/fipa00067/

[FIPA00079] FIPA Agent Software Integration Specification. Foundation for Intelligent Physical Agents, 2000. http://www.fipa.org/specs/fipa00079/

[FIPA00095] FIPA JXTA Discovery Middleware Specification. Foundation for Intelligent Physical Agents, 2003. http://www.fipa.org/specs/fipa00095/

[RFC2396] Uniform Resource Identifiers: Generic Syntax. Request for Comments, 1992. http://www.ietf.org/rfc/rfc2396.txt

[JXTA] Project JXTA. http://www.jxta.org/

[BT] Bluetooth. http://www.bluetooth.org/

10 Informative Annex A — Dialogue Examples

1. The agent *dummy* is created and it registers with the AMS of its home AP:

```
(request
  :sender
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name ams@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((action
      (agent-identifier
        :name ams@foo.com
        :addresses (sequence iiop://foo.com/acc))
      (register
        (ams-agent-description
          :name
            (agent-identifier
              :name dummy@foo.com
              :addresses (sequence iiop://foo.com/acc))
          :state active))))")
```

2. The AMS agrees and then informs *dummy* of the successful execution of the action:

```
(agree
  :sender
    (agent-identifier
      :name ams@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((action
      (agent-identifier
        :name ams@foo.com
        :addresses (sequence iiop://foo.com/acc))
      (register
        (ams-agent-description
          :name
            (agent-identifier
              :name dummy@foo.com
              :addresses (sequence iiop://foo.com/acc))
          :state active)))
    true)")

(inform
  :sender
    (agent-identifier
      :name ams@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name dummy@foo.com
```

```
          :addresses (sequence iiop://foo.com/acc)))
      :language fipa-sl0
      :protocol fipa-request
      :ontology fipa-agent-management
      :content
        "((done
          (action
            (agent-identifier
            :name ams@foo.com
            :addresses (sequence iiop://foo.com/acc))
          (register
            (ams-agent-description
              :name
                (agent-identifier
                  :name dummy@foo.com
                  :addresses (sequence iiop://foo.com/acc))
              :state active)))))")
```

3. Next, *dummy* registers its services with the default DF of the AP:

```
   (request
     :sender
       (agent-identifier
         :name dummy@foo.com
         :addresses (sequence iiop://foo.com/acc))
     :receiver (set
       (agent-identifier
         :name df@foo.com
         :addresses (sequence iiop://foo.com/acc)))
     :language fipa-sl0
     :protocol fipa-request
     :ontology fipa-agent-management
     :content
       "((action
         (agent-identifier
           :name df@foo.com
           :addresses (sequence iiop://foo.com/acc))
         (register
           (df-agent-description
             :name
               (agent-identifier
                 :name dummy@foo.com
                 :addresses (sequence iiop://foo.com/acc))
             :protocols (set fipa-request application-protocol)
             :ontologies (set meeting-scheduler)
             :languages (set fipa-sl0 kif)
             :services (set
               (service-description
                 :name profiling
                 :type user-profiling
                 :ontologies (set meeting-scheduler)
                 :properties (set
                   (property
                     :name learning-algorithm
                     :value bbn)
                   (property
                     :name max-nodes
                     :value 10000000))))
             :scope (set fipa-dm-jxta)))))")
```

4. The DF agrees and then informs *dummy* of the successful execution of the action:

```
(agree
  :sender
    (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((action
      (agent-identifier
        :name df@foo.com
        :addresses (sequence iiop://foo.com/acc)
      (register
        (df-agent-description
          :name
            (agent-identifier
              :name dummy@foo.com
              :addresses (sequence iiop://foo.com/acc))
          :protocols (set fipa-request application-protocol)
          :ontologies (set meeting-scheduler)
          :languages (set fipa-sl0 kif)
          :services (set
            (service-description
              :name profiling
              :type user-profiling
              :ontologies (set meeting-scheduler)
              :properties (set
                (property
                  :name learning-algorithm
                  :value bbn)
                (property
                  :name max-nodes
                  :value 10000000))))
              :scope (set fipa-dm-jxta))))
    true)")

(inform
  :sender
    (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((done
      (action
        (agent-identifier
          :name df@foo.com
          :addresses (sequence iiop://foo.com/acc))
      (register
        (df-agent-description
          :name
            (agent-identifier
              :name dummy@foo.com
              :addresses (sequence iiop://foo.com/acc))
```

```
              :protocols (set fipa-request application-protocol)
              :ontologies (set meeting-scheduler)
              :languages (set fipa-sl0 kif)
              :services (set
                (service-description
                  :name profiling
                  :type user-profiling
                  :ontologies (set meeting-scheduler)
                  :properties (set
                    (property
                      :name learning-algorithm
                      :value bbn)
                    (property
                      :name max-nodes
                      :value 10000000))))
                  :scope (set fipa-dm-jxta)))))")
```

5. Then, *dummy* searches with the DF for a list of meeting scheduler agents:

```
(request
  :sender
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((action
      (agent-identifier
        :name df@foo.com
        :addresses (sequence iiop://foo.com/acc))
      (search
        (df-agent-description
          :ontologies (set meeting-scheduler)
          :languages (set fipa-sl0 kif)
          :services (set
            (service-description
              :name profiling
              :type meeting-scheduler-service)))
        (search-constraints
          :max-depth 2
          :dms (set fipa-dm-jxta)))))")

(agree
  :sender
    (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((action
      (agent-identifier
        :name df@foo.com
        :addresses (sequence iiop://foo.com/acc))
      (search
        (df-agent-description
```

```
              :ontologies (set meeting-scheduler)
              :languages (set fipa-sl0 kif)
              :services (set
                (service-description
                  :name profiling
                  :type meeting-scheduler-service)))
            (search-constraints
              :max-depth 2
              :dms (set fipa-dm-jxta))))
        true)")

    (inform
      :sender
        (agent-identifier
          :name df@foo.com
          :addresses (sequence iiop://foo.com/acc))
      :receiver (set
        (agent-identifier
          :name dummy@foo.com
          :addresses (sequence iiop://foo.com/acc)))
      :language fipa-sl0
      :protocol fipa-request
      :ontology fipa-agent-management
      :content
        "((result
          (action
            (agent-identifier
              :name df@foo.com
              :addresses (sequence iiop://foo.com/acc))
            (search
              (df-agent-description
                :ontologies (set meeting-scheduler)
                :languages (set fipa-sl0 kif)
                :services (set
                  (service-description
                    :name profiling
                    :type meeting-scheduler-service)))
              (search-constraints
                :max-depth 2
                :dms (set fipa-dm-jxta))))
            (set
              (df-agent-description
                :name
                  (agent-identifier
                    :name scheduler-agent@foo.com
                    :addresses (sequence iiop://foo.com/acc))
                :ontologies (set meeting-scheduler fipa-agent-management)
                :languages (set fipa-sl0 fipa-sl1 kif)
                :services (set
                  (service-description
                    :name profiling
                    :type meeting-scheduler-service)
                  (service-description
                    :name profiling
                    :type user-profiling-service))))))")
```

6. Now *dummy* tries to modify the description of *scheduler-agent* with the DF, but the DF refuses because *dummy* is not authorised:

```
(request
  :sender
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((action
      (agent-identifier
        :name df@foo.com
        :addresses (sequence (iiop://foo.com/acc))
      (modify
        (df-agent-description
          :name
            (agent-identifier
              :name scheduler-agent@foo.com
              :addresses (sequence iiop://foo.com/acc))
          :ontologies (set meeting-scheduler)
          :languages (set fipa-sl0 kif)
          :services (set
            (service-description
              :name profiling
              :type meeting-scheduler-service))))))")

(refuse
  :sender
    (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((action
      (agent-identifier
        :name df@foo.com
        :addresses (sequence iiop://foo.com/acc))
      (modify
        (df-agent-description
          :name
            (agent-identifier
              :name scheduler-agent@foo.com
              :addresses (sequence iiop://foo.com/acc))
          :ontologies (set meeting-scheduler)
          :languages (set fipa-sl0 kif)
          :services (set
            (service-description
              :name profiling
              :type meeting-scheduler-service)))))
    unauthorised)")
```

7. Finally, *dummy* tries to deregister its description with the DF, but the message is ill-formed and the DF does not understand (because the DF does not understand the `propose` performative):

```
(propose
  :sender
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((action
      (agent-identifier
        :name df@foo.com
        :addresses (sequence iiop://foo.com/acc))
      (deregister
        (df-agent-description
          :name
            (agent-identifier
              :name dummy@foo.com
              :addresses (sequence iiop://foo.com/acc))))))")

(not-understood
  :sender
    (agent-identifier
      :name df@foo.com
      :addresses (sequence iiop://foo.com/acc))
  :receiver (set
    (agent-identifier
      :name dummy@foo.com
      :addresses (sequence iiop://foo.com/acc)))
  :language fipa-sl0
  :protocol fipa-request
  :ontology fipa-agent-management
  :content
    "((propose
      :sender
        (agent-identifier
          :name dummy@foo.com
          :addresses (sequence iiop://foo.com/acc))
      :receiver (set
        (agent-identifier
          :name df@foo.com
          :addresses (sequence iiop://foo.com/acc)))
      :language fipa-sl0
      :protocol fipa-request
      :ontology fipa-agent-management
      :content
        \""((action
          (agent-identifier
            :name df@foo.com
            :addresses (sequence iiop://foo.com/acc))
          (deregister
            (df-agent-description
              :name
                (agent-identifier
                  :name dummy@foo.com
                  :addresses (sequence iiop://foo.com/acc))))))\""
    (unsupported-act propose)))")
```

11 Informative Annex B — Control Flow Example

To further clarify the reference model for discovery in ad hoc networks described in section 5.1.1, an example will be given to explain how the DF and its wrapped DMs work together. Figure 2 outlines the control flow of a DM based discovery process of the DF. (Figure 4 abbreviates a `df-agent-description` as 'DAD'.)

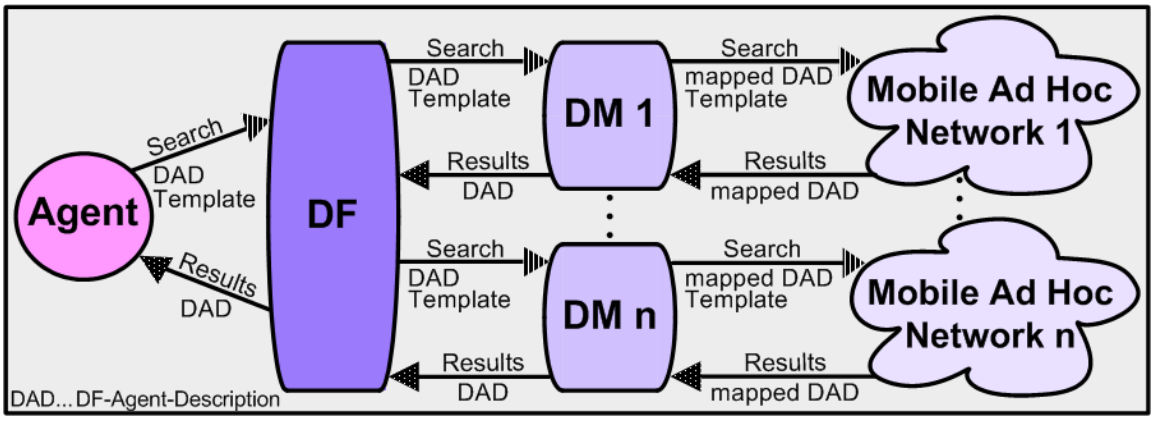

Figure 4: Control Flow of a DM based Discovery within the DF

For searching a certain agent service, first the agent must compose a `df-agent-description` search template describing the service to search.

To find the service in one or more ad hoc networks, the agent uses the search functionality of the DF by providing the composed `df-agent-description` search template. Eventually the agent also specifies certain DM(s) (via the `dms slot` in search constraints object), which should be used for this search. This can be done after the agent has queried the DF for all currently available DMs. Otherwise, the DF will use all available DMs by default.

The DF now uses the search functionality of each available DM, in turn by providing the `df-agent-description` search template.

Each invoked DM maps the `df-agent-description` search template to the appropriate representation of the corresponding technology and performs the search in the corresponding ad hoc network.

All available `df-agent-descriptions`, which have previously been registered with the DF, are represented in the DM's appropriate form and are discoverable by agents on remote devices.

The results of such a search are matching `df-agent-descriptions` in the appropriate representation of the DM. The DM is now mapping the results back to real `df-agent-descriptions` and returns them to the DF.

The DF is collecting the resulting `df-agent-descriptions` of all invoked DMs and is returning them to the calling agent.

There are also cases where the DM is not able to provide a template based search. In that cases the DF has to take over the missing functionality.

12 Informative Annex C — Discovery Middleware

Various technologies exist or will appear, which provide discovery in ad hoc networks. Examples of such DM technologies are JXTA and Bluetooth.

Each DM maintained by the DF must be described in a FIPA specification of its own. In detail, such a DM specification must describe how the DM functionality, which is imposed by the offered DF functions described in section 7.2, can be realised on the basis of the respective technology.

This specification does not specify how the actual interface between the DF and its DMs must look like. However, functionality details of a DM, which are important to consider during DM specification, are summarized next. There are also cases where the DM is not able to provide that functionality completely. In that cases the DF has to take over the missing functionality.

- **DM ID:** The DF must be able to retrieve a DM's ID string. This enables the DF to differentiate between several DMs and to provide this information to the agents.

- **Startup and Shutdown:** The DF must be able to start up and shut down a DM at runtime.

- **Register and Deregister**: The DF must be able to register `df-agent-descriptions` within a DM and to deregister `df-agent-descriptions` from the DM.

  The lease-time parameter of the `df-agent-description` should be used by a DM to determine the lifetime of the `df-agent-description`. If no lease-time parameter exists in the `df-agent-description`, the lifetime should be assumed unlimited. In this case, it is important to deregister the `df-agent-description` later on, in order to save system resources.

  If the `df-agent-description` has already been registered, its lease-time should be renewed according to the value of the `lease-time` parameter.

- **Search:** The DF must be able to search for `df-agent-descriptions` within a DM on the basis of a `df-agent-description` search template. The matching criterion to determine the set of objects that satisfy the search criteria must exactly be the same as specified for the `search` function in section 7.2.4.1.

  As a means of both limiting the network load as well as the processing load of a device within an ad hoc network, the max-results parameter of the search-constraints frame (see section 7.1.4) should be used to constrain the number of returned results per agent platform.

- **Subscribe and Unsubscribe:** The DF must be able to subscribe for and unsubscribe from `df-agent-descriptions`, which match a `df-agent-description` search template, within a DM. The matching criterion to determine the set of objects that satisfy the search criteria must exactly be the same as specified for the `search` function in section 7.2.4.1.

13 Informative Annex D — ChangeLog

13.1 2001/10/03 - version H by FIPA Architecture Board

Page 24, line 825: Changed incorrect reference from AMS to DF

13.2 2002/11/01 - version I by TC X2S

Entire document: Removed all leading : from parameter names
Entire document: Changed all ontology terms to lowercase
Entire document: Various typo changes to all examples
Entire document: Changed references of *hap* to *hap_name*
Entire document: Fixed syntax of the examples by adding extra parenthesis in the content
Page 2, line 105: Added a footnote linking agent management services to the Abstract Architecture notion of service
Page 2, lines 108-116: Added a new definition for agent which is compatible with [FIPA00001]
Page 2, line 118: Removed the requirement that the DF is a mandatory component of the AP
Page 2, line 120: Added a link between the DF and the Agent Directory Service from [FIPA00001]
Page 3, line 125: Added a link between the AMS and the Agent Directory Service from [FIPA00001]
Page 3, line 143: Removed obsolete reference to dynamic registration
Page 4, line 151: Restructured section on Agent Naming to list all components of an AID and cross-reference with equivalents in [FIPA00001]
Page 4, line 153: Added a sentence describing AID equivalence
Page 6, line 215: Removed the requirement that the DF is a mandatory component of the AP
Page 6, line 260: Changed incorrect reference to `df-search-result` to `max-results`
Page 6, line 261: Added text on limiting the propagation of federated searches
Page 7, lines 265-266: Removed obsolete reference to dynamic registration
Page 7, lines 278-280: Removed sentences describing the requirements that the AMS must check all MTS message sends and receives
Page 7, line 297: Added a link between the `name` parameter of the AMS and the Service Root from [FIPA00001]
Page 8, line 331: Removed section on Mandatory Functions Supported by Agents (specifically `quit`)
Page 9, line 345: Added an explanatory sentence to the agent life cycle description
Page 10, lines 414, 427: Removed incorrect reference to [FIPA00005]
Page 11, lines 429-431: Removed obsolete reference to dynamic registration
Page 11, lines 433-435: Removed obsolete references to dynamic registration
Page 11, line 469: Added a section explaining registration lease times
Page 12, line 472: Added a note that references [FIPA00067] for the closure of `fipa-agent-management` ontology
Page 13, lines 498, 502: Modified the names of the following parameters: protocols, ontologies, languages
Page 13, line 493: Added a link between the `addresses` parameter and the Locator from [FIPA00001]
Page 13, line 497: Added a link between the `df-agent-description` and the Agent Directory Entry from [FIPA00001]
Page 13, line 498: Added a footnote requiring at least one AID to be present, except when searching
Page 13, line 498: Changed the plurality of the `protocol`, `ontology` and `language` parameters
Page 13, line 498: Added a new parameter, `lease-time`, to the `df-agent-description`
Page 13, line 498: Added a footnote explaining the suggested value of `lease-time` as a time duration
Page 13, line 498: Added a footnote explaining the default lease time value
Page 13, line 502: Changed the plurality of the `protocol`, `ontology` and `language` parameters
Page 14, line 506: Added a note on negative values for `max-depth` and `max-results`
Page 14, line 506: Added a `search-id` parameter to `search-constraints`
Page 14, line 509: Added a link between the `ams-agent-description` and the Agent Directory Entry from [FIPA00001]
Page 14, Line 510: Added a footnote requiring at least one AID to be present, except when searching
Page 14, line 512: Removed `mobility` parameter from `ap-description`

Page 14, line 512: Removed `dynamic` parameter from `ap-description`
Page 14, line 512: Changed name of `transport-profile` parameter to `ap-service`
Page 14, line 512: Changed the plurality of the `address` parameter
Page 15, line 521: Added note on how to encode objects in SL
Page 14, line 548: Modified `search` action to handle both `ams-agent-description` and `df-agent-description`
Page 17, line 588: Removed the incorrect word 'template' at the end of the sentence
Page 17, line 609: Changed `1MHZ` to `1` in example
Page 18, line 642: Removed `quit` function
Page 18, lines 647-649: Changed the exception model from predicates which return true to propositions that evaluate to true

13.3 2002/12/03 - version J by FIPA Architecture Board

Entire document: Promoted to Standard status

13.4 2004/03/18 - version K by TC Ad hoc

Page 1, line 95: Added an explanatory sentence for ad hoc environments
Page 2, line 127: Added an explanatory sentence for ad hoc environments
Page 6, line 226: Added statement about DF being optional
Page 6, line 250: Added description about ad hoc reference model
Page 6, line 255: Added picture about ad hoc reference model
Page 7, line 276: Added introduction to new DF subscribe and DF introspection mechanism
Page 8, line 307: Added section about subscribe and unsubscribe mechanisms
Page 17, line 223: Added `scope` parameter to `df-agent-description`
Page 17, line 225: Added note about the backward compatibility of the parameter scope
Page 18, line 730: Added reserved value for `type` parameter of the `service-description`
Page 18, line 736: Extended the semantics and description (including footnode 20) of the `max-depth` parameter of the `search-constraints`
Page 18, line 736: Added a footnote to the `search-constraints` frame in order to explain how the `max-results` parameter must be used in the context of DMs
Page 18, line 736: Added the `dms` parameter to the `search-constraints`
Page 27, line 942: Added reference to FIPA Subscribe Interaction Protocol Specification
Page 27, line 948: Added reference to new FIPA specification 00095
Page 27, line 952: Added reference to the JXTA project webpages
Page 27, line 954: Added reference to the Bluetooth webpages
Page 29, line 1078: Added `scope` parameter to example
Page 30, line 1119: Added `scope` parameter to example
Page 31, line 1161: Added `scope` parameter to example
Page 31, line 1192: Added `dms` parameter to example
Page 32, line 1221: Added `dms` parameter to example
Page 32, line 1252: Added `dms` parameter to example
Page 35, line 1396: Added complete Informative Annex B
Page 36, line 1429: Added complete Informative Annex C
Entire document: Fixed typos